

## Review

# Microbial Resistance in Persistent Apical Periodontitis and Challenges in Eradication

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### Abstract

Persistent apical periodontitis is a major cause of failure in root canal therapy, often resulting from the survival of resistant microorganisms within complex anatomical spaces of the root canal system. These infections are typically dominated by biofilm-forming pathogens such as *Enterococcus faecalis* and *Candida albicans*, which possess remarkable abilities to adapt, evade, and survive conventional disinfection methods. Their resistance is enhanced by multiple mechanisms, including biofilm formation, expression of virulence factors, horizontal gene transfer, efflux pumps, and the ability to enter dormant or viable but non-culturable states. These adaptations make them highly tolerant to commonly used irrigants like sodium hypochlorite and medicaments such as calcium hydroxide. The structural complexity of the root canal system further limits the penetration and effectiveness of chemical agents, allowing microbial communities to persist in areas inaccessible to mechanical instruments. Even with advanced irrigation techniques, such as ultrasonic activation and negative pressure systems, complete disinfection is rarely achieved. As a result, the focus has shifted toward novel antimicrobial strategies that may overcome these limitations. Approaches such as nanoparticle-based delivery systems, antimicrobial photodynamic therapy, cold atmospheric plasma, and bacteriophage therapy are under investigation for their ability to disrupt biofilms and target resistant organisms more effectively. These emerging methods offer targeted action with reduced cytotoxicity and improved penetration into microanatomical spaces. However, their clinical integration remains limited due to challenges in standardization, delivery mechanisms, and regulatory approval. Addressing microbial resistance in endodontics requires a multidisciplinary understanding of microbial behavior, biofilm biology, and canal anatomy. A shift toward more precise and biologically compatible disinfection methods may hold the key to improving the long-term success of root canal treatment in cases of persistent apical periodontitis.

**Keywords:** *Persistent apical periodontitis, microbial resistance, biofilm, endodontic disinfection, novel antimicrobial therapies*

## Introduction

Persistent apical periodontitis (PAP) represents a significant clinical challenge in endodontics, characterized by chronic inflammation of the periapical tissues due to the continued presence of microbial infection in the root canal system. Despite meticulous chemo-mechanical debridement and obturation, certain microbial species exhibit survival strategies that allow them to persist within anatomical complexities of the root canal, such as dentinal tubules, isthmuses, lateral canals, and apical ramifications. This persistence often leads to post-treatment disease and necessitates retreatment or surgical intervention.

The microbiota associated with PAP is typically more restricted in diversity compared to primary endodontic infections, yet it includes highly resilient organisms. *Enterococcus faecalis*, a facultative anaerobic gram-positive bacterium, is frequently implicated in refractory endodontic infections due to its exceptional ability to endure harsh environmental conditions and its resistance to commonly used intracanal medicaments such as calcium hydroxide (1). Its capacity to form biofilms enhances its resistance to antimicrobial agents and host defenses. Biofilms are structured microbial communities enclosed in a self-produced extracellular matrix that adheres to canal walls, providing mechanical and chemical protection to embedded bacteria (2). The presence of biofilms in persistent infections significantly reduces the efficacy of irrigants and disinfectants used during root canal therapy.

Antimicrobial resistance in endodontic pathogens is further complicated by horizontal gene transfer mechanisms, allowing the dissemination of resistance genes within the confined ecological niche of the root canal. Studies have demonstrated that resistance traits, such as efflux pumps, antibiotic-inactivating enzymes, and genetic mutations altering drug targets, are becoming increasingly common among endodontic isolates (3). These resistance mechanisms diminish the effectiveness of empirical antimicrobial strategies

and challenge the long-term success of endodontic treatment.

The complexity of the root canal system also presents mechanical challenges in microbial eradication. Irregularities in root canal morphology, including apical deltas and lateral canals, hinder complete instrumentation and irrigation, thereby allowing microbial niches to escape contact with disinfecting agents. Furthermore, the limited penetration of irrigants and medicaments into dentinal tubules leaves residual bacteria capable of recolonizing the canal space over time. Even advanced irrigation techniques, such as passive ultrasonic irrigation and negative pressure systems, demonstrate only partial improvement in microbial elimination (4).

Efforts to overcome these challenges have led to the exploration of novel therapeutic approaches, including nanoparticles, antimicrobial photodynamic therapy (aPDT), and bacteriophage therapy. However, these emerging modalities are still under investigation, and clinical implementation remains limited. Understanding the multifactorial nature of microbial resistance in PAP and its interplay with host factors, biofilm biology, and root canal anatomy is essential to develop more effective strategies for achieving sustained disinfection and treatment success.

## Review

Microbial resistance in persistent apical periodontitis remains a major impediment to successful endodontic outcomes. Despite advancements in instrumentation and irrigation protocols, the survival of resistant bacterial species such as *Enterococcus faecalis* and *Candida albicans* continues to be reported in cases of post-treatment disease. These microorganisms are not only capable of surviving in nutrient-deprived conditions but also exhibit significant resistance to conventional intracanal medicaments and irrigants. The formation of polymicrobial biofilms within the root canal system enhances this resistance, as biofilm communities can withstand antimicrobial agents at concentrations far exceeding those required to eliminate planktonic bacteria (5).

Furthermore, the penetration of antimicrobial agents into the deeper layers of dentinal tubules is often insufficient, leaving residual bacteria untouched and capable of recolonization. The limitations of current techniques, including passive ultrasonic irrigation and negative pressure systems, underline the need for innovative approaches that can effectively disrupt biofilms and reach inaccessible anatomical regions (6). New strategies such as the application of nanoparticles, photodynamic therapy, and bacteriophage-based treatments show potential, but require further clinical validation. Understanding the complex interplay between microbial adaptation and anatomical challenges is key to developing more reliable therapeutic protocols for the management of persistent apical periodontitis.

### ***Mechanisms of Microbial Resistance in Endodontic Pathogens***

Endodontic pathogens exhibit remarkable adaptability that enables their survival under hostile conditions within the root canal system. These microbes do not simply persist by accident but employ a range of genetic and phenotypic mechanisms that allow them to resist disinfection procedures and evade eradication. A core component of this resistance is the ability to organize into biofilm communities, which drastically changes bacterial behavior compared to their free-floating planktonic state. Within a biofilm, microorganisms become embedded in an extracellular polymeric substance, a matrix that limits the penetration of antimicrobials, buffers against pH fluctuations, and facilitates communication through quorum sensing (7). This structural and biochemical arrangement provides a shared defense system that promotes collective resilience across the community.

Beyond biofilm formation, microbial species implicated in persistent apical periodontitis often exhibit intrinsic resistance traits. For example, *Candida albicans* possesses efflux pumps that actively expel antifungal agents from the cell, reducing drug accumulation and diminishing efficacy. Similarly, *Enterococcus faecalis* produces cytolysin and gelatinase, virulence factors that contribute to tissue destruction and immune

evasion, but also play indirect roles in antimicrobial resistance by modifying the local environment (8). These adaptations are not static. Environmental stress, such as nutrient limitation and repeated sub-lethal exposure to irrigants, promotes genetic changes through mobile genetic elements, transposons, and plasmids. These vehicles facilitate horizontal gene transfer, rapidly distributing resistance determinants across microbial populations within the confined ecological niche of the infected canal.

Dormancy also contributes to microbial survival. In endodontic environments where oxygen and nutrients are scarce, many bacteria enter a viable but non-culturable (VBNC) state. In this condition, metabolic activity is reduced to minimal levels, rendering these cells highly resistant to antimicrobials that typically target active metabolic processes. Once favorable conditions return—such as after canal filling or immune suppression—these dormant cells can reactivate and lead to reinfection. Research has identified molecular signatures associated with the VBNC state in endodontic isolates, indicating this survival strategy is more widespread than previously believed (9). Additionally, phenotypic plasticity within the biofilm population means that even genetically identical cells may display variable responses to the same antimicrobial exposure. This heterogeneity creates a subpopulation capable of withstanding treatment and later repopulating the niche.

The complexity of endodontic microenvironments, including fluctuating oxygen tension and pH levels, favors the emergence of persister cells. These cells are not mutants but rather transient phenotypic variants with high tolerance to antimicrobials. Studies on persister formation in *E. faecalis* reveal links to toxin-antitoxin systems and stress-response pathways. These mechanisms are difficult to disrupt because they do not rely on specific resistance genes but on reversible shifts in cellular physiology (10).

### ***Limitations of Current Antimicrobial Strategies in Root Canal Therapy***

Contemporary endodontic disinfection protocols rely heavily on mechanical instrumentation

supplemented by chemical irrigants and intracanal medicaments. While rotary and reciprocating systems have improved canal shaping, complete microbial elimination remains unachievable. The dependence on sodium hypochlorite (NaOCl) as a primary irrigant highlights both the strength and vulnerability of current strategies. Although NaOCl is highly effective against a broad range of microorganisms and can dissolve organic tissue, its activity is confined by access. Once beyond the reach of instruments, such as in lateral canals or apical ramifications, irrigant penetration becomes unpredictable. Studies have shown that even with activation techniques, significant microbial loads can remain in untouched areas (6).

Calcium hydroxide, long regarded as a standard intracanal medicament, performs well against many bacterial species but lacks consistent efficacy against biofilm-associated cells and specific species such as *E. faecalis*. Its high pH is unable to penetrate the full thickness of dentin when buffered by tissue fluids or microbial biofilms. This chemical buffering effect decreases the material's antimicrobial activity, leaving zones of viable bacteria within dentinal tubules. Evidence suggests that calcium hydroxide often fails to reduce bacterial counts significantly when used alone, particularly in retreatment cases where biofilms are mature and structurally complex (11).

Chlorhexidine (CHX) is frequently promoted as an alternative or adjunct due to its substantivity and broad-spectrum activity. However, it lacks the tissue-dissolving ability of NaOCl, and its action against biofilms is relatively weak. In the presence of organic debris, CHX activity can be rapidly neutralized. Moreover, when CHX comes into contact with NaOCl, a harmful precipitate known as parachloroaniline may form, raising toxicity concerns. The interaction between commonly used irrigants introduces procedural complications that compromise their combined effectiveness and safety (12).

Advanced irrigation systems, including sonic and ultrasonic activation, have demonstrated improvements in irrigant distribution, yet their

benefits are still limited by canal anatomy. Irregularities such as isthmuses, apical deltas, and inaccessible curvatures limit fluid flow, even under dynamic conditions. Computational fluid dynamics models suggest that energy delivered through ultrasonic tips often fails to reach terminal branches of the root canal system. Even laser-activated irrigation, which theoretically enhances penetration through cavitation and fluid streaming, has not consistently achieved complete biofilm removal under clinical conditions. Moreover, the cost and technical complexity of such systems restrict their widespread implementation in routine practice (13).

### ***Emerging Approaches and Future Directions in Microbial Eradication***

Contemporary challenges in endodontic disinfection have triggered interest in alternative strategies that extend beyond traditional chemical irrigants and medicaments. Nanoparticle-based antimicrobials are drawing considerable attention due to their small size, high surface area, and capacity to penetrate biofilms and dentinal tubules. Silver nanoparticles, in particular, exhibit broad-spectrum antimicrobial properties and have demonstrated efficacy against *E. faecalis* biofilms without damaging periapical tissues at appropriate concentrations. These particles disrupt microbial membranes, generate reactive oxygen species, and interfere with cellular respiration. Studies suggest their performance is enhanced when integrated with existing irrigants, but long-term biocompatibility remains under investigation (14).

aPDT introduces a light-based approach in which photosensitizing agents are activated by specific wavelengths to produce cytotoxic oxygen species that kill microbial cells. This technique offers targeted antimicrobial activity with minimal impact on host tissues. aPDT has shown success in disrupting mature biofilms, especially when applied in conjunction with traditional irrigation methods. The photosensitizer methylene blue, when activated by red light, penetrates deep canal regions and effectively reduces viable bacterial loads. Results from in vitro and clinical pilot studies support its adjunctive role in root canal disinfection, though its effectiveness remains variable depending on the

microbial species present and the application protocol (15).

Cold atmospheric plasma therapy has emerged from biomedical research into endodontics, offering a non-thermal gas-based modality capable of inactivating a wide range of pathogens. CAP generates a mixture of ions, electrons, and neutral particles that disrupt microbial DNA, proteins, and membranes. In endodontic applications, plasma jets can be directed into the canal system, where they interact with difficult-to-reach zones. Cold atmospheric plasma shows high antimicrobial efficacy against biofilm-forming bacteria and fungi while remaining safe for surrounding tissues. Its ability to operate at low temperatures makes it suitable for sensitive anatomical structures, and ongoing developments aim to refine delivery systems to ensure complete canal coverage (16).

Bacteriophage therapy, long explored in other fields of infectious disease, has recently been proposed for root canal disinfection. Bacteriophages are viruses that specifically infect and lyse bacteria, offering a highly targeted mechanism of action. Unlike broad-spectrum antimicrobials, phages do not disturb the commensal microbiota and adapt to bacterial resistance by co-evolving with their hosts. Experimental models show that *E. faecalis*-specific phages can significantly reduce biofilm biomass within dentinal tubules. The narrow host range, while a limitation in polymicrobial infections, also minimizes off-target effects. Delivery methods, formulation stability, and regulatory challenges currently limit clinical use, but phage therapy represents a promising line of inquiry, especially for retreatment cases or when resistant strains dominate the microbial community (17). These emerging strategies share a focus on precision, innovation, and biological compatibility. Their integration into clinical protocols will depend on continued research, adaptation of delivery technologies, and a deeper understanding of endodontic microbiology. As new evidence accumulates, these approaches may begin to shift the focus from generic disinfection toward microbiome-aware, targeted interventions.

## Conclusions

Persistent apical periodontitis remains a complex condition shaped by microbial resistance, anatomical challenges, and treatment limitations. Traditional antimicrobial strategies often fall short in fully eradicating resilient pathogens. Emerging technologies offer promising alternatives but require further validation. Continued research is essential to improve long-term treatment outcomes in endodontics.

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### *Data availability*

All data is available within the manuscript.

### *Author contribution*

All authors contributed to conceptualizing, data drafting, collection and final writing of the manuscript.

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